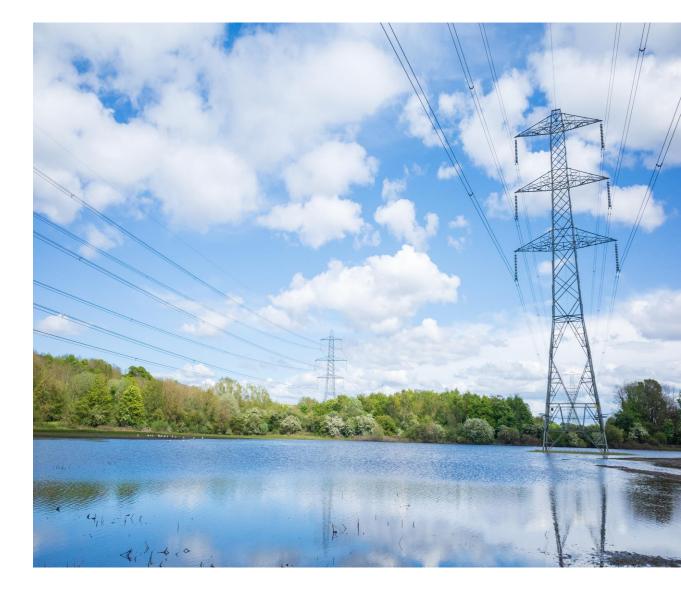
Market Operator User Group

16th May 2024





Housekeeping Rules

- Please keep your video switched off
- Raise your hand if you have a question
- When asked to unmute your line



X

٣.

Ŕ





Welcome

Anne Fitzgerald





Agenda Items	Presenters
Welcome	Anne Fitzgerald
Release Program	Mark Hogan
SEMO CapEx	Aidan Kehoe
Ex-Ante Markets	Joaquin Iñiguez de Gante
SEMOpx Trading	Michael Atcheson
Settlements	Seán O'Rourke
System Operations IE & TEG	Robert Koch
Market Interface	Rosaleen Fanning & Anne Fitzgerald



Release Program

Operator

Mark Hogan



Release Program Update: Releases in next 12 months

- Release M will include changes for Greenlink and is currently in end-to-end test in EirGrid. The deployment date is subject to overall Greenlink deployment requirements.
- Release M.1 will include 3rd party software update and CR 317
- Release N will include the first tranche of changes for Schedule and Dispatch (SDP)
 - $_{\odot}$ Final design details are being confirmed with Vendor
 - Dates related to ISEM Technical Specification and other documents will be published June 2024
 - $\,\circ\,$ RA approval for mods June 2024
 - $_{\odot}$ Target go live April 2025
- 3rd party software to be updated as part of Release N









Release Program Update

- Extensive market infrastructure refresh project underway
 - Replacing and updating infrastructure supporting ISEM virtual machines
 - Review of Market database architecture to reduce size of individual databases
- Microsoft has committed to supporting Microsoft Edge with IE mode until "at least 2029" (<u>link</u>) so we continue to recommend that approach until we have implemented native Edge and Chrome compatibility.







Release M & N Contents

Release	Change Request	Description			
Μ	212	CSB/MI Value Import Screen Change			
	301	suing audio alarms for any failing MMS applications			
	303A	eenlink: Registration, Market Information and Market Participant Interface anges required for Greenlink			
	303B	Greenlink: Market Application changes required for Greenlink			
	304	Treatment for Firm Curtailment (Part of SEM 22 009 decision - CEP Article 13.7)			
M.1	317	Enhance DSI capability to use default values for ICRP			
	310	3 rd party software updates			
N	SDP_01	Operation of Non-Priority Dispatch of Renewables			
	SDP_02	Energy Storage Power System Integration requirements			
	319	3 rd party software updates			





SEMO CapEx

Aidan Kehoe

Operator



Price Control SEMO CapEx Update

SEMO CapEx Spend	2023/24	2023/24	2023/24
	CapEx Allowance	Actual RAB Additions/	Assets Under
	(Mar 2024 Monies)	Cloud Opex	Construction
		(01 Oct - 31 March)	(31 march 24)
Total System Release Capital (€'m)	6.74		1.59
Market System Releases	5.44		1.1
Market System Release Support	1.30		0.44
Total Predictable Business CapEx (€'m)	1.75	0.32	2.0
SEM Infrastructure Refresh	1.44		1.4
SEM Finance System (Cloud)	0.00	0.32	0.0
Automated Test Capability	0.32		0.1
Website Development	0		0.0
Network and Security Infrastructure	0		0.0
ISEM VMWare upgrade	0		0.4
Total Unpredictable CapEx (€'m)	1.73		3.6
Greenlink			0.9
OMW Upgrade			0.0
Enduring Data Hub			0.2
Scheduling and Dispatch			1.8
Archiving			0.3
Other			0.1
Total Unpredictable Cloud Opex		0.04	
Total Capital FY23/24 (YTD) (€'m)	10.22	0.36	7.3

EirGrid



- The figures shown for the Market System Releases and Market Systems Release Support are the release costs for SEMO. The total FY23/24 Assets under construction includes any project that was not complete as at 31st March 2024.
- The AUC figures include the TSO element of market releases but that will be charged back to the TSO before the release is added to the SEMO RAB.
- These numbers are provisional and subject to audit
- The following release activity is included in Market System Release Capital and Market System Release Support
 - Release M Not yet Deployed and is mainly Greenlink related

• Predictable Capex

- SEM Infrastructure Refresh are an ongoing cost with regular refreshes taking place each year
- SEM Finance System: This project commenced in FY24 and is a cloud opex cost
- Automated Test Capability: Work started in FY23 and expected to complete in FY24
- Website development: First tranche of changes in progress

Unpredictable Capex

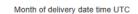
•

• This is made up of a number of projects the largest being Greenlink and Scheduling and Dispatch

Joaquin Iniguez de Gante



Volume Trade vs Avg Price (DA)



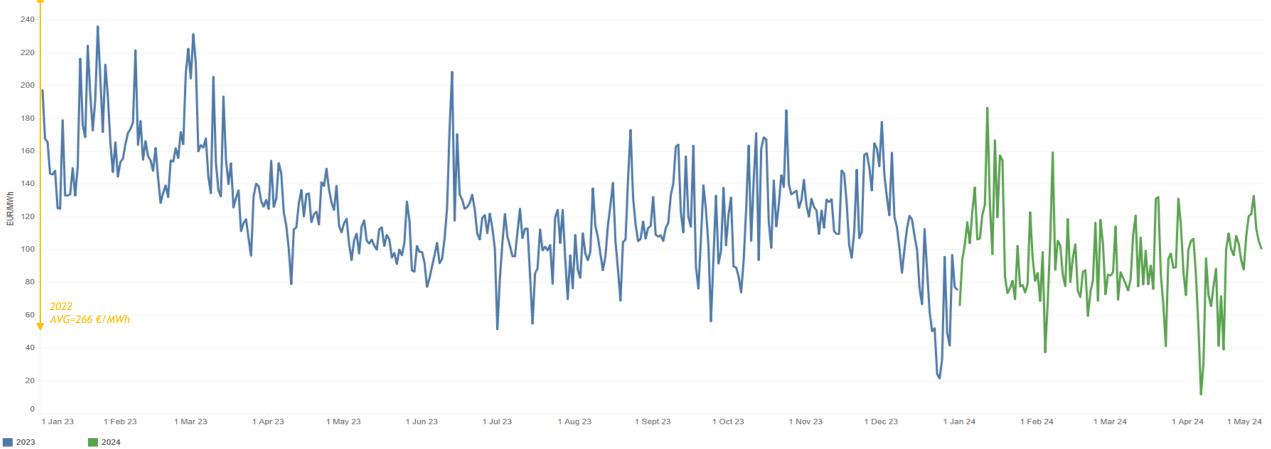


SEM DA Average Price (€/MWh) Volume GWh

- Volumes in the DAM have remained at levels of past years and following seasonal trends.
- Over the last 3 months, a constant monthly average of 86.56 €/MWh has been observed.



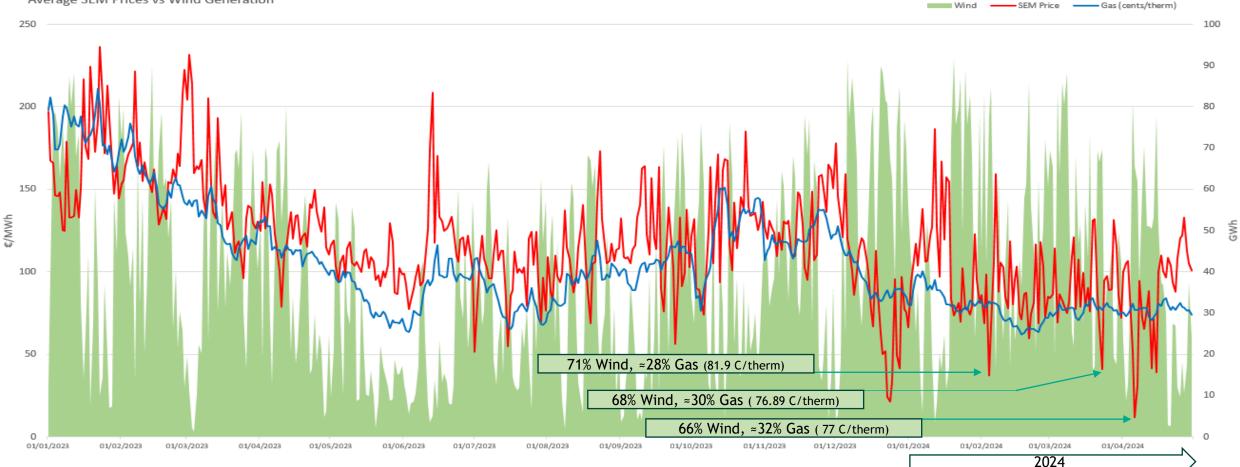
Ex-Ante Markets - DA Daily Prices



- Since 2023, prices in the DAM have decreased their volatility compared to the previous year.
- From the beginning of 2024 to April 2024, an average price of 90.02€/MWh has been registered, being the highest average price of 186.5€/MWh and the lowest of 11.7€/MWh.



Average SEM Prices vs Wind Generation

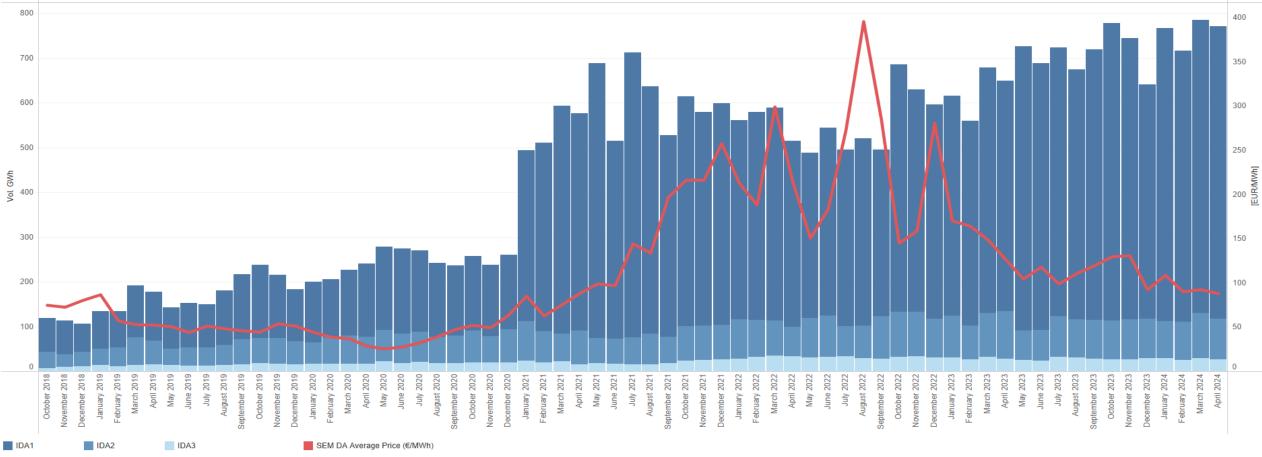


 Gas price seems to maintain a side trend, which may be due to the "good" storage levels in Europe, low demand and good renewable generation.



Volume Trade vs Avg Price (IDA's)

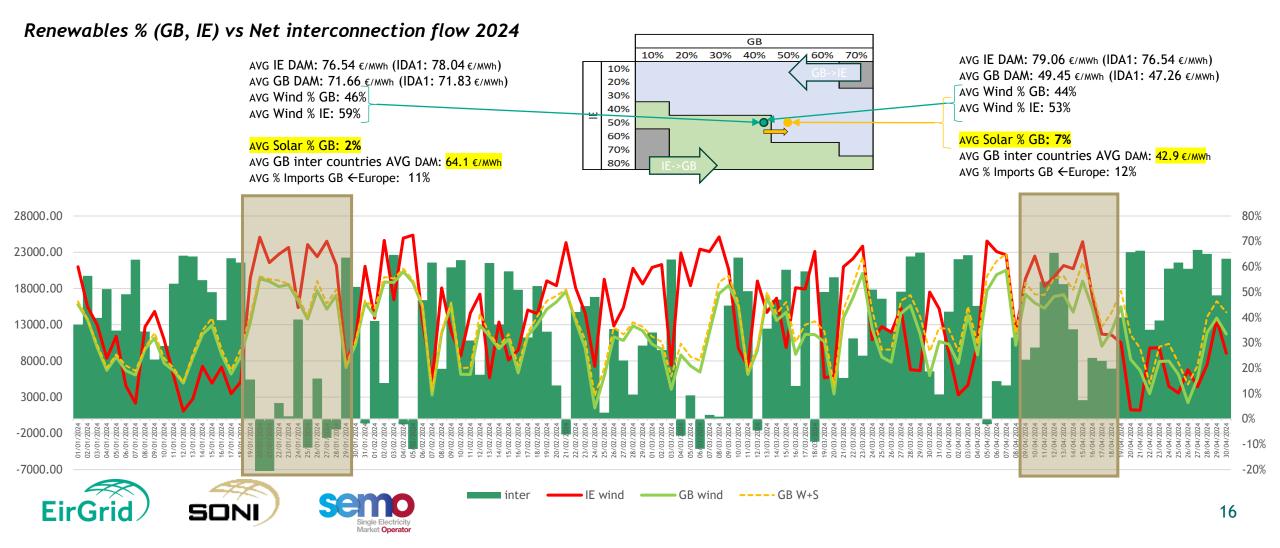
Month of delivery date time UTC



- Traded Volume on IDA1 continue to be influenced by interconnection.
- IDA2 and IDA3 have had a constant behavior where volumes have not changed considerably since the last quarter of 2023.
- There was an increase in IDA1 volumes in the last two months which is related to the 8% increase on imports.



• As the middle of the year approaches, solar availability has increased in Europe. this has led to a drop in energy prices and a trend of imports into the SEM..



SEMOpx Trading

Michael Atcheson



ETS Releases

Version	Content	Client	Impact	Timeline*
V3.8.1	TBC	ETS Client	TBC	Late Q2 2024

For Info only on Scalable Complex Orders

- <u>Current State</u>: If SCO parameters (mandatory fields) are filled in with "0", ETS will accept the order as a Linear Order
- Future State: After new release, ETS will NOT allow an SCO order to be submitted if <u>all</u> the mandatory values filled in with "0".
- No impact currently within SEMOpx as members are currently using the SCO's correctly



ETS Maintenance Windows

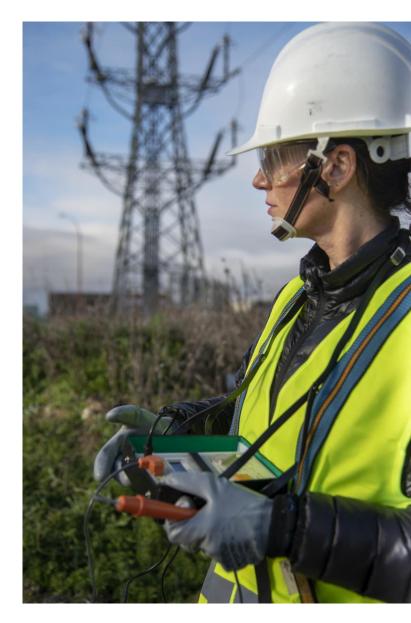
Date & Time	Impact	Reason	Communication	
28/05/2024	Maintenance	Ad-hoc Maintenance	OMM message (email sent a week in advance and on the same morning)	
07/06/2024 (Friday - TBC)	Maintenance	Monthly Maintenance	OMM message (email sent a week in advance and on the same morning)	
09/07/2024	Maintenance	Monthly Maintenance	OMM message (email sent a week in advance and on the same morning)	
13/08/2024	Maintenance	Monthly Maintenance	OMM message (email sent a week in advance and on the same morning)	

*Regular maintenance: Between 18:40 and 21:15 GMT/IST every 2nd Tuesday of the Month.



M7 Releases

Version	Content	Impact	Timeline
TBD	TBD	TBD	TBD





*TOTP = Time-based Once-Time Password

M7 Maintenance Windows

Date & time	Impact	Reason	Communication	
11/06/2024	Maintenance	ECC	M7 chat message (1 hour before the maintenance) + OMM message (email sent a week in advance and on the same morning)	
09/07/2024	Maintenance	TBC	M7 chat message (1 hour before the maintenance) + OMM message (email sent a week in advance and on the same morning)	
13/08/2024	Maintenance	TBC	M7 chat message (1 hour before the maintenance) + OMM message (email sent a week in advance and on the same morning)	
10/09/2024	Maintenance	TBC	M7 chat message (1 hour before the maintenance) + OMM message (email sent a week in advance and on the same morning)	

*Regular maintenance: Between 18:40 and 21:15 GMT/IST every 2nd Tuesday of the Month.



SEMOpx Useful Resources

- Documentation:
 - <u>SEMOpx Auction Timing and Market Message document</u>
 - Relating to Auction Delays, Postponement of Orderbook Gate Closure, Partial and Full Decoupling, Second Auction, HMMCP increase/decrease
 - Unplanned system outages relating to ETS and M7
 - <u>Trading on Behalf of fallback</u> solution
- Training Sessions:
 - Upcoming IDA Member Decoupling Training Session (date TBC)
- Website Materials:
 - ETS Trader Client Guide
 - <u>M7 ComTrader Client User Guide</u>
 - <u>SEMOpx Training Category Location (Technical/Training etc)</u>







Please send any feedback to info@semopx.com

SEMOpx Update

30 Minute MTU Project

- <u>Technical Specification</u> and <u>Sample Files</u> published on SEMOpx Website
- 2nd Member Workshop TBD







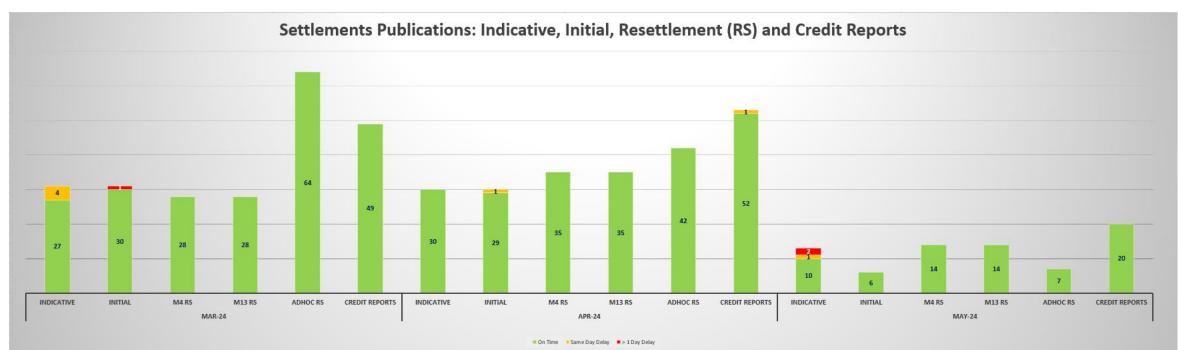
Settlements

Seán O'Rourke





Settlement publications & timelines: Mar - May 13th 2024



<u>Mar</u> 2024

- 122 settlement publications on time
- 4 delayed indicatives due to Instruction Profiler issues (3), MDP data delays (1)
- 1 delayed Initial due to MDP data delay
- All issues now resolved



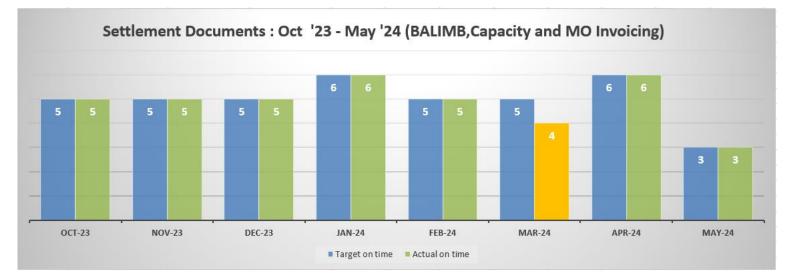
<u>Apr</u> 2024

- <u>127</u> settlement publications on time
- 1 delayed initial due to longer than expected processing time by Settlement systems
- All issues now resolved

<u>May 2024</u>

- 41 settlement publications on time
- 3 delayed indicatives due to Instruction profiler issues (2) and MDP data delay (1)
- All publications on time

Settlement Documents publications: Oct '23 - May 14th



Settlement Document updates:

• <u>40</u> Settlement Documents (SDs) published on time between Oct 2023 and May 14th 2024 (includes BALIMB, Capacity and MO Invoices)

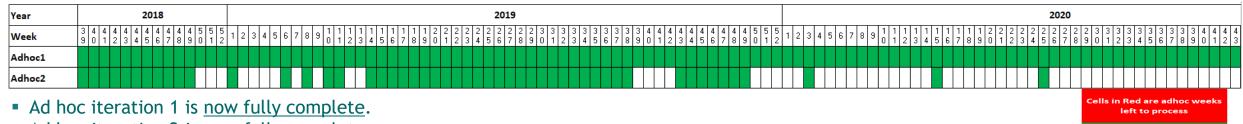
1 delayed Settlement Document on March 25th -

26

		SD business days		
SD Due Date	Issue	delayed	Additional publication timeline impacts	Issue resolution status
25/03/2024	Settlement Document (SD) creation error caused by vat registration data issue submitted into Settlements systems for one PT, which impacted SD vat values for all PTs.	1 Day	Payments In/Out had to be adjusted by one day out for revised Settlement Document	Vat type was manually corrected in the systems for the one PT, which allowed the Settlement Documents to be published on the 26/03/2024. Registration "Data script" deployed to resolve the issue.

Ad hoc resettlement: Status update May 2024

Ad hoc Iterations 1 & 2 - Completed and yet to process:



Cells in Green are ements runs that have

- Ad hoc iteration 2 is <u>now fully complete</u>.
- There are 26 billing periods between 2020 and 2023 which require a final iteration of ad hoc resettlement. These billing periods are based on outstanding upheld formal queries which were dependent on a system fix to be deployed to fully resettle the impacted billing periods.
- Of the above 26 billing periods, 16 billing periods were published for Ad hoc resettlement over the months of Feb, Mar & Apr '24.
 - The remaining 10 billing periods have also been reviewed, see below table for a status update

	number of weeks which can		Calendar			Specific billing period weeks which are under	
Year	be scheduled for processing	resettled	timeline	Year	which under review	review	Settlement Calendar timeline
2020	3	1,49 &50	Feb-24	2020	2	10,26	To be scheduled Q3
2021	8	1,8,28,29,31,34,37,42	Mar-24	2021	2	26,33	To be scheduled Q3
2022	5	12,24,26,30,48	Apr-24	2023	1	1	To be scheduled Q3
Total	16	Published		2021	3	34,44,47	tbc - further review required
				2022	2	10,45	tbc - further review required
				Total	10		

27

Settlement Documents to issue Friday 17th May 2024

Settlement Calendar (sem-o.com)

Settlement Documents Friday 17th May

INITIAL BALIMB - (05/05/24-11/05/24) - Week 19 2024

M+4 BALIMB - (14/01/24-20/01/24)- Week 03 2024

M+13 BALIMB - (16/04/23-22/04/23) - Week 16 2023

AH BALIMB - (18/02/2024-24/02/2024) - Week 08 2024







System Operations IE & TEG

Operator

Robert Koch



Risk Preparedness Plan for Ireland

Article 16(2) of Regulation (EU) 2019/941 - Out-of-Market Generation

- RPP Ver 2 (issued by CRU on 31 May 2023)
- Temporary Emergency Generation:
 - Non-market-based measures shall <u>not unduly distort</u> competition and the effective functioning of the internal electricity market.
 - They shall be <u>necessary</u>, <u>proportionate</u>, <u>non-</u><u>discriminatory</u> and temporary.
 - The <u>competent authority shall inform</u> relevant stakeholders in its Member State of the application of any non-market-based measures.





Market Operations

TEG treatment in the Market

Capacity Market

TEG units will not participate in auctions

- Will not receive capacity market payments
- Will not hold an RO
- Will not be subject to difference charges

Ex-ante Market

TEG units not permitted to participate

- No ex-ante market revenue
- Ex-ante process and volumes unaffected
- Ex-ante import/export schedules unaffected

Ancillary Services

TEG units will not receive revenue



Balancing Market (BMPS Ver 7)

Only available when a (real-time) security of supply risk has been identified; where it is evident that market-based measures alone are not sufficient to prevent a further deterioration of the electricity supply situation.

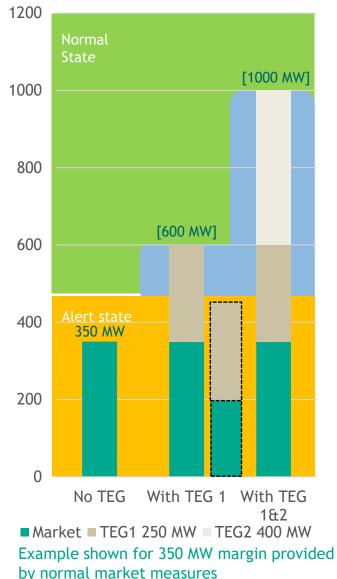
- Will submit complex offers
- Will receive payments / charges from the balancing market
- Infra-marginal rent is returned to EirGrid (ultimately the IE customer base) when the TEG units are dispatched.

Margin calculations and system states

- Margin calculations are undertaken separately (with/without) TEG.
- A System Market Notice (Margin Warning) will be issued if, in the absence of TEG, the system would otherwise be in an Alert or Emergency State.
- The system may remain in Normal state when TEG is included in margin calculations.
- When an Alert or Emergency state is issued, this will be after TEG has been included in the margin calculations.
- TEG units will only be dispatched when a Margin Warning has been issued, <u>AND</u> where it is evident that market-based measures alone are not sufficient to prevent a further deterioration of the electricity supply situation having considered energy limited resources on the day (e.g. hydro, batteries, DSU's).



Margin Calculation (with and without TEG)



32

System Alerts - System Operator actions

Large energy users, businesses, and the public

System State	EirGrid Communication	Actions
Normal	None	Market-based measures to meet demand - including dispatching generators, dispatching demand side units, maximising imports (interconnector trades), and dispatching batteries. Note: considering appropriate dispatch of energy-limited.
Alert (previously) when TEG units not available	Margin Warning issued	(New) Temporary Emergency Generation considered in system margins and dispatched if required.
Alert Loss of single largest infeed would result in an	Alert State issued	Interconnector - Emergency Assistance requested (GB) Large Energy Users - prepare for possible Mandatory Demand Curtailment ESB Networks - prepares for possible Demand Disconnection
emergency state	Public Appeal	Public Appeal issued to reduce demand Voluntary Demand Reduction requested from large energy users and businesses
Emergency Demand reduction required to protect the power system	Emergency state issued	Interconnector - Emergency Instruction (0 MW if exporting) Large Energy Users - Mandatory Demand Curtailment (1 hrs notice) ESB Networks - Emergency Demand Disconnection (15 min notice) ESB Networks - Rota Demand Disconnection (12 hrs notice)



Actions by the SO as outlined in the RPP (IE) (Note: these are time dependent)

System	State				Volumes		Anticipated	Danid
no NMG	with NMG	System Operations Action (NCC or other)	Note	Notice	(approximate)	Day Ahead	on the day > 1hr	Rapid < 1hr
		Continuous scheduling & dispatch	Inherently optimise juristictional margin (spare in NI)	Continuous		•	•	•
		Trade on EWIC/MOYLE (CPT/CBB)	To avoid: a) Margin Warning, b) running NMG, c) Alert	1-2hrs			•	(●)
		DSU's	Schedule twice on the day if needed	1.5 hrs	180 MW		•	(●)
		Peakers	Dispatch as required (manage annual run hours)	< 15 min			•	•
		Batteries	Manage charging when possible (e.g. mid-day solar)	< 15 min	TBC		•	•
n/a	450	Issue Margin Warning - available Non-Market Generation (N	MG) counted in margin in assessing system state for SOG	L purposes "[N	NW]"			
n/a		Trade on EWIC/MOYLE (CPT/CBB) to avoid NMG dispatch	Non-market generation minimised	1 to 2 hrs			•	(•)
>450		Beat the Peak Demand Reduction (if not already)	Issed by ESB Networks (request Director SO)	1 to 4 hrs	TBC		•	
>450		Flex Demand (contracted)	Schedule / dispatch to avoid dispatching NMG	< 15 min	1 (up to 14		•	•
n/a	~200 *	Dispatch Non-Market Generation (TEG)	* If 100 MWh / 400 MW 15 min batteries available	< 15 min	250/650 MW		•	•
n/a		Trade on EWIC/MOYLE (CPT/CBB) to reduce/exit NMG	Limited run-hours (500hrs / HN 1,500 hrs)	1 -2 hrs				(•)
450	[450]	Issue System Alert State (EAS) - loss of largest single infeed	after inclusion of non-market generation					
		Emergency Assistance (EA) - request		< 15 min	150 MW (2hrs)		(●)	•
		NDCC prepares / staffs up for Demand Control					•	(•)
		LEUs prepare / staff up for possible MDC					•	(•)
		Maximise Jurisdictional Margin (NI)	NI may enter Alert State to avoid Emergency in IE		Tie-line		•	•
150	[150]	Invoke PSECP process	Decision by Director SO (Day-ahead if Rota shedding)			(●)	•	•
		Voluntary Demand Reduction (VDR) request issued ***	LEUs and Distribution Customers >= 38 KV	> 1hr	not available	(●)	•	
		Public Appeal ***	Issued by EirGrid/ESBN comms (Crisis Comms Plan)	> 1hr	not available	(●)	•	
50	[50]	Issue System Emergency State (EAS) - jurisdictional dynai	mic reserve < 50 MW					
		Emergency Instruction (EI) - issue	Interconnector to 0 MW if exporting.	< 15 min	(export to 500		(●)	•
		Mandatory Demand Curtailement (MDC) - instruct	NCC & NDCC: LEUs (50%/75% reduction instructed)	> 1hr	350 MW		•	(●)
		EBSN VDR Requested (Customers 38kV and above)	If not already issued	> 1hr	not available		•	(●)
		Emergency Demand Disconnection (Rapid) Instruct	NDCC Protocol	<15 min	500 MW		•	•
		Emergency Demand Disconnection (Slow) Instruct	NDCC Protocol	<30 min	1000 MW		•	•
		Rota Demand Disconnection (up to 3 x 1000 MW)	Additional 150 MW available rapidly	> 12hrs	1000 MW	•		





NOTE: * Based on the actual margin / reserve requirement at the time

NOTE: ** NTC may be set down day ahead in terms of Article 16(3) of Regulation 2019/941, after consideration of non-market generation NOTE: *** Public Appeal and VDR are retained just before a System Emergency - given: (i) reduced public response after multiple calls to reduce, and (ii) run-hour limitations of customers using backup generators (required during a System Emergency State)

System Update

Alerts

- System Alerts: 15th Nov 2023, 17:22 to 18:33 (adequacy-related)
- Margin Warnings: None to date

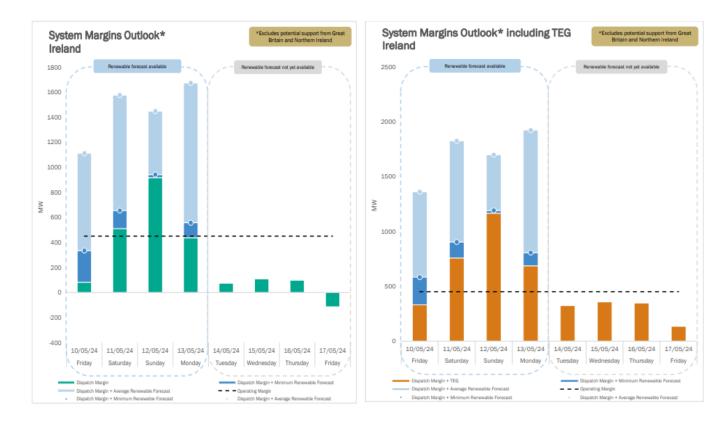
Temporary Emergency Generation (TEG)

- TEG 1 North Wall (193 MW) 21 Dec 2023
- TEG 1 Huntstown (50 MW) -29 Feb 2024

System Margin Outlook

- Issued Mondays and Fridays
- Shows the margin with and without TEG, as well as the anticipated availability of the units (and EWIC).







System Margins Outlook

TEG Availability (MW) Fri Thu Sat Sun Mon Tue Wed Fri North Wall (NW8) 193 193 193 193 193 193 193 193 50 50 50 50 50 50 50 50 Huntstown (DG1)

Interconnector Availability (MW)	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri
East-West Interconnector	500	500	500	500	500	500	500	500



Ireland

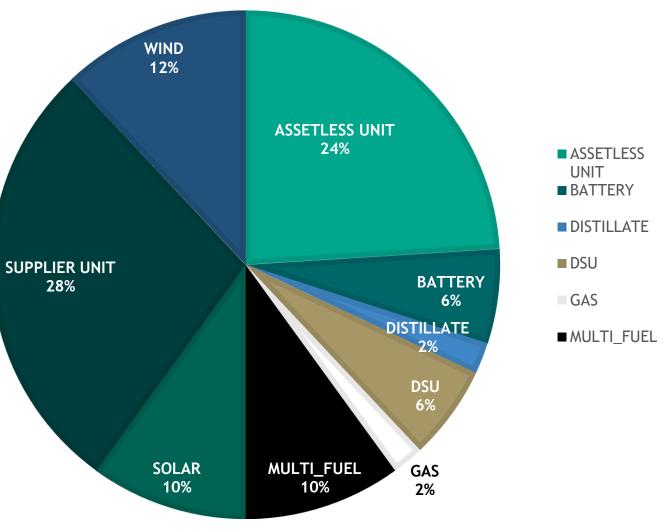
Market Interface

Rosaleen Fanning & Anne Fitzgerald



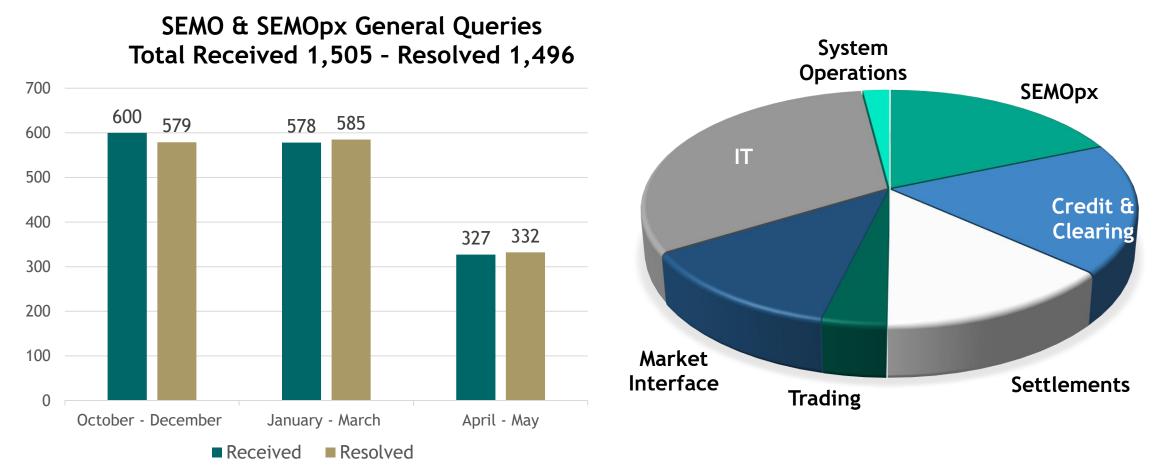
Balancing Market Registration: October 2023 - May 2024

- 8 new Parties joined
- 50 Unit Registrations
- 12 Unit De-registrations





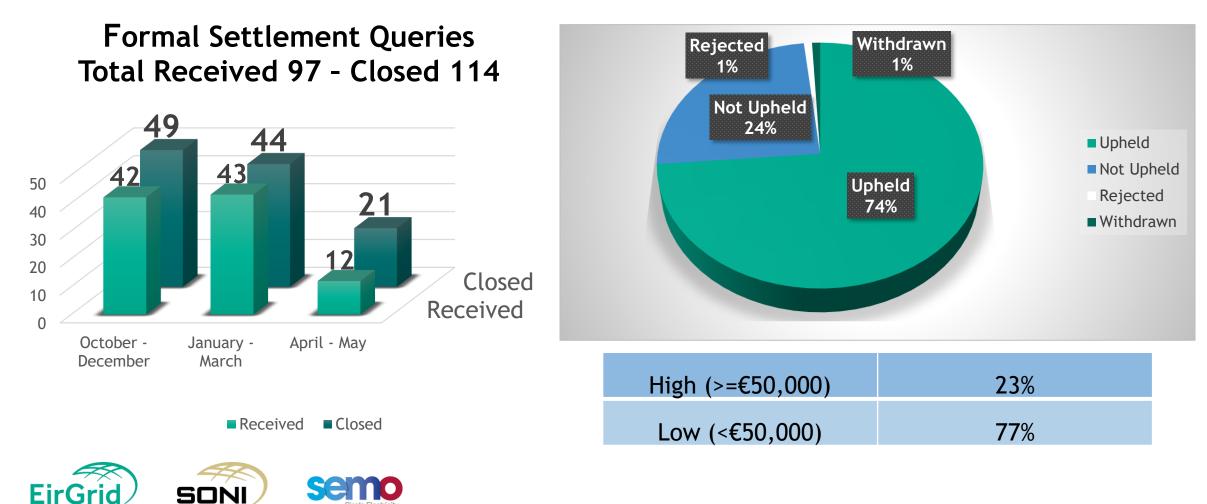
SEMO and SEMOpx General Queries: 01st of October '23 - 10th of May '24





Disputes: October '23 - May '24 - No Disputes raised

Formal Settlement Queries: 01st of October '23 - 10th of May '24



Dates for the Diary 2024

- The next Thursday Participant call @09.30am will take place on 23rd of May.
- The upcoming Market Operator User Group (MOUG) meetings are scheduled on the following dates:
 - o 05th September
 - o 07th November
 - 12th December







Future Power Markets Monthly Workshops

Date	Location	Suggested Location (TBD)
05 June 2024	In person - Dublin & via MS Teams	
03 July 2024	TBD - Dublin, Belfast, Dundalk	Belfast
07 August 2024	TBD - Dublin, Belfast, Dundalk	Dundalk
11 September 2024	TBD - Dublin, Belfast, Dundalk	Dublin
09 October 2024	TBD - Dublin, Belfast, Dundalk	Belfast
06 November 2024	TBD - Dublin, Belfast, Dundalk	Dublin
04 December 2024	TBD - Dublin, Belfast, Dundalk	Belfast

Capacity Market

- The <u>CAT2829T-4</u> was published on the 28/03/2024
- The Initial Auction Information Pack IAIP2829T-4 was published on the 02/05/2024
- An Information Session was held on the 15/05/2024 for the 2028/2029 T-4 Auction, slides are available on the SEMO website
- The deadline for Applications for Qualification to be submitted for the 2028/2029 T-4 Auction is by the 4th June 2024.





Thank you for your attendance

SEMO Website: <u>http://www.sem-o.com/</u> SEMOpx Website: <u>http://www.semopx.com/</u>

Capacity Market Contact:

o <u>CapacityMarket@sem-o.com</u>

SEMO & SEMOpx Contact:

- o info@sem-o.com;
- o info@semopx.com



